

EXHIBIT A

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 4/1/2025 to 4/30/2025

CASH FLOW SUMMARY	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	<u>Apr-25</u>	<u>Accumulated</u>
<b>1. Beginning Cash Balance</b>	\$ <u>38,517.47</u>	\$ <u>38,517.47</u>	\$ <u>38,431.33</u>	\$ <u>38,550.96</u>	\$ <u>38,373.51</u>	\$ <u>38,131.82</u>	\$ <u>38,217.76</u>	\$ <u>37,785.70</u>	\$ <u>37,783.05</u>	\$ <u>37,786.51</u>	\$ <u>38,517.47</u> (1)
<b>2. Cash Receipts</b>											
Operations	-	-	-	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income	-	-	250.00	125.00	125.00	250.00	125.00	125.00	125.00	-	1,125.00
Other: Interest Income	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ <u>-</u>	\$ <u>-</u>	\$ <u>250.00</u>	\$ <u>125.00</u>	\$ <u>125.00</u>	\$ <u>250.00</u>	\$ <u>125.00</u>	\$ <u>125.00</u>	\$ <u>125.00</u>	\$ <u>-</u>	\$ <u>1,125.00</u>
<b>3. Cash Disbursements</b>											
Operations	-	86.14	130.37	302.45	116.69	164.06	307.06	127.65	121.54	123.86	1,479.82
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	-	-	250.00	750.00
Other	-	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>86.14</u>	\$ <u>130.37</u>	\$ <u>302.45</u>	\$ <u>366.69</u>	\$ <u>164.06</u>	\$ <u>557.06</u>	\$ <u>127.65</u>	\$ <u>121.54</u>	\$ <u>373.86</u>	\$ <u>2,229.82</u>
<b>4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)</b>	<u>-</u>	<u>(86.14)</u>	<u>119.63</u>	<u>(177.45)</u>	<u>(241.69)</u>	<u>85.94</u>	<u>(432.06)</u>	<u>(2.65)</u>	<u>3.46</u>	<u>(373.86)</u>	<u>(1,104.82)</u>
<b>5 Ending Cash Balance (to Form 2-C)</b>	\$ <u><u>38,517.47</u></u>	\$ <u><u>38,431.33</u></u>	\$ <u><u>38,550.96</u></u>	\$ <u><u>38,373.51</u></u>	\$ <u><u>38,131.82</u></u>	\$ <u><u>38,217.76</u></u>	\$ <u><u>37,785.70</u></u>	\$ <u><u>37,783.05</u></u>	\$ <u><u>37,786.51</u></u>	\$ <u><u>37,412.65</u></u>	\$ <u><u>37,412.65</u></u> (2)

**CASH BALANCE SUMMARY**

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	\$	0
Operating Account	<u>First Western Bank &amp; Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	37,412.65
Other Interest-bearing Account		0
TOTAL (must agree with Ending Cash Balance above)	\$	<u><u>37,412.65</u></u>

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case.  
Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT** EXHIBIT A

For Period: 4/1/2025 to 4/30/2025

**CASH RECEIPTS DETAIL**

*(attach additional sheets as necessary)*

Account No: [REDACTED]

Date	Payer	Description	Amount
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\$

**Total Cash Receipts** \$ - (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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Rev. 01/01/18

**DEBTOR:** EPIC Employee LLC

**CASE NO:** 24-30283

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**  
For Period: 4/1/2025 to 4/30/2025

EXHIBIT A

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

**Account No:**

Date	Check No.	Payee	Description (Purpose)	Amount
4/14/2025		USBank	Operations	\$ 123.86
4/17/2025	1007	US Trustee Payment Center	Professional fees/U.S. Trustee fees	250.00

**Total Cash Disbursements** \$ 373.86 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR: EPIC Employee LLC

CASE NO:

EXHIBIT B

24-30283

Form 2-C COMPARATIVE BALANCE SHEET																										
For Period Ending 4/30/2025		#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	Petition Date (1)												
<b>ASSETS</b>																										
Current Assets:																										
Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$	38,373.51	\$	38,131.82	\$	38,217.76	\$	37,785.70	\$	37,783.05	\$	37,786.51	\$	37,412.65	\$	38,517.47		
Accounts Receivable (from Form 2-E)		-		4,625.00		3,812.50		7,187.50		9,500.00		9,500.00		9,375.00		9,375.00		9,375.00		9,375.00		9,375.00		9,375.00		2,187.50
Receivable from Officers, Employees, Affiliates		-		-		-		-		-		-		-		-		-		-		-		-		-
Inventory		-		-		-		-		-		-		-		-		-		-		-		-		-
Other Current Assets (List):		-		-		-		-		-		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-		-		-		-		-		-
Total Current Assets	\$	-	\$	43,142.47	\$	42,243.83	\$	45,738.46	\$	47,873.51	\$	47,631.82	\$	47,592.76	\$	47,160.70	\$	47,158.05	\$	47,161.51	\$	46,787.65	\$	40,704.97		
Fixed Assets:																										
Land	\$	-		-		-		-		-		-		-		-		-		-		-		-	\$	-
Building		-		-		-		-		-		-		-		-		-		-		-		-		-
Equipment, Furniture and Fixtures		-		-		-		-		-		-		-		-		-		-		-		-		-
Total Fixed Assets		-		-		-		-		-		-		-		-		-		-		-		-		-
Less: Accumulated Depreciation	(	-	(	-	(	-	(	-	(	-	(	-	(	-	(	-	(	-	(	-	(	-	(	-	(	-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Other Assets (List):		-		-		-		-		-		-		-		-		-		-		-		-		-
Notes Receivable		-		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00
		-		-		-		-		-		-		-		-		-		-		-		-		-
TOTAL ASSETS	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76	\$	494,160.70	\$	494,158.05	\$	494,161.51	\$	493,787.65	\$	487,704.97		
<b>LIABILITIES</b>																										
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	6,891.27	\$	7,270.07	\$	8,275.84	\$	9,380.63	\$	-		-
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-		-		-		-		-		-		-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-		-		-		-		-		-		-		-
Post-petition Notes Payable		-		-		-		-		-		-		-		-		-		-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-		-		-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	6,891.27	\$	7,270.07	\$	8,275.84	\$	9,380.63	\$	-		
Pre Petition Liabilities:																										
Secured Debt		-		-		-		-		-		-		-		-		-		-		-		-		-
Priority Debt		-		-		-		-		-		-		-		-		-		-		-		-		-
Prepetition Unsecured Debt		-		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50
Class B		-		-		-		-		-		-		-		-		-		-		-		-		-
Total Pre Petition Liabilities	\$	-	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50		
TOTAL LIABILITIES	\$	-	\$	485,612.50	\$	486,891.45	\$	487,553.11	\$	489,487.52	\$	490,417.63	\$	491,748.86	\$	492,503.77	\$	492,882.57	\$	493,888.34	\$	494,993.13	\$	485,612.50		
<b>OWNERS' EQUITY</b>																										
Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	1,656.93	\$	1,275.48	\$	273.17	\$	(1,205.48)	\$	2,092.47		
Retained Earnings - Prepetition		-		-		-		-		-		-		-		-		-		-		-		-		-
Retained Earnings - Post-petition		-		-		-		-		-		-		-		-		-		-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	1,656.93	\$	1,275.48	\$	273.17	\$	(1,205.48)	\$	2,092.47		
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76	\$	494,160.70	\$	494,158.05	\$	494,161.51	\$	493,787.65	\$	487,704.97		

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

**DEBTOR:** EPIC Employee LLC

**CASE** 24-30283

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 4/1/2025 to 4/30/2025

EXHIBIT C

	<b>Current Month</b>	<b>Accumulated Total (1)</b>
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	\$ -	\$ -
Cost of Goods Sold	-	-
<b>Gross Profit</b>	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	123.86	1,479.82
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
	-	-
Total Operating Expenses	\$ 123.86	\$ 1,479.82
<b>Operating Income (Loss)</b>	\$ (123.86)	\$ (1,479.82)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	-	1,125.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 1,125.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	250.00	750.00
Total Reorganization Expenses	\$ 250.00	\$ 750.00
<b>Net Income (Loss) Before Income Taxes</b>	\$ (373.86)	\$ (1,104.82)
Federal and State Income Tax Expense (Benefit)	-	-
<b>NET INCOME (LOSS)</b>	\$ (373.86)	\$ (1,104.82)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

Form 2-E  
SUPPORTING SCHEDULES

EXHIBIT D

For Period: 4/1/2025 to 4/30/2025

<u>ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING</u>											
Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	Post Petition Accounts Payable
Under 30 days	\$ 2,437.50	2,312.50	3,375.00	2,437.50	125.00	-	-	-	-	-	1,104.79
30 to 60 days	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	-	-	1,005.77
61 to 90 days	-	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	-	464.27
91 to 120 days	-	-	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	669.44
Over 120 days	-	-	-	-	2,312.50	4,625.00	7,875.00	10,187.50	10,187.50	10,187.50	6,136.36
Total Post Petition	2,437.50	4,625.00	8,000.00	10,312.50	10,312.50	10,187.50	10,187.50	10,187.50	10,187.50	10,187.50	
Pre Petition Amounts	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	2,187.50	
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	10,187.50	12,500.00	12,500.00	12,375.00	12,375.00	12,375.00	12,375.00	12,375.00	
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	
Net Accounts Receivable (to Form 2-C)	\$ 4,625.00	\$ 3,812.50	7,187.50	9,500.00	9,500.00	9,375.00	9,375.00	9,375.00	9,375.00	9,375.00	
Total Post Petition Accounts Payab											9,380.63

\* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other:	-	-	-		-
Total	\$ -	\$ -	\$ -		-

\*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\*

Payee Name	Position	Nature of Payment	Amount
			\$ -

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.